

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	)
	) <b>Case No. 12-12020 (MG)</b>
<b>RESIDENTIAL CAPITAL, LLC, <i>et al.</i>,</b>	)
	) <b>Chapter 11</b>
<b>Debtors.</b>	)
	) <b>Jointly Administered</b>

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**NOTICE OF FILING OF (1) AMENDED EXHIBIT 16 (FINAL VERSION OF  
THE RMBS TRUST CLAIMS SCHEDULES TO THE PLAN), AND (2) ANNEX  
TO EXHIBIT 3 (REPRESENTATIVE SHARE SCHEDULES TO THE RMBS  
CLAIMS TRUST AGREEMENT), COMPRISING PLAN SUPPLEMENT TO  
THE CONFIRMED SECOND AMENDED JOINT CHAPTER 11 PLAN  
PROPOSED BY RESIDENTIAL CAPITAL, LLC, ET AL AND THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE** that on October 11, 2013, the Plan Proponents filed certain exhibits comprising the Plan Supplement to the Joint Chapter 11 Plan proposed by the Plan Proponents and then on file with the Bankruptcy Court (Docket No. 5342).

**PLEASE TAKE FURTHER NOTICE** that the Plan Supplement included Exhibit 3, consisting of the RMBS Claims Trust Agreement, and Exhibit 16, consisting of the then-updated RMBS Trust Claims Schedules.

**PLEASE TAKE FURTHER NOTICE** that on December 11, 2013, the Bankruptcy Court entered an Order confirming the Plan Proponents' Second Amended Joint Chapter 11 Plan, dated December 6, 2013, including the Plan Supplement (the "Plan") (Docket No. 6065-1).

**PLEASE TAKE FURTHER NOTICE** that on December 17, 2013, the Plan Proponents filed the execution version of the RMBS Claims Trust Agreement (Exhibit 3 to the Plan Supplement) (Docket No. 6136).

**PLEASE TAKE FURTHER NOTICE** that Article I of the RMBS Claims Trust Agreement directs that copies of the Representative Share Schedules (which defined term includes the information contemplated by the defined terms “QSF Representative Share” and “RMBS Representative Share”) annexed to that agreement be filed with the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that Art. I. A. 268 of the Plan contemplates that the RMBS Trust Claims Schedules (Schedules 1-G, 1-R, 2-G, 2-R, 3-G, 3-R, 4-G and 4-R to the Plan and Exhibit 16 to the Plan Supplement) be updated as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the Plan’s Effective Date was December 17, 2013.

**PLEASE TAKE FURTHER NOTICE** that in accordance with the RMBS Claims Trust Agreement and Plan, respectively, the trustees for the RMBS Trusts hereby file the following documents:

- The Representative Share Schedules to the RMBS Claims Trust Agreement (attached hereto as Exhibit 1); and
- Amended Exhibit 16 to the Plan Supplement, consisting of the RMBS Claim Schedules, updated as of the Effective Date (attached hereto as Exhibit 2).

**PLEASE TAKE FURTHER NOTICE** that the undersigned continue to reserve the right to alter, amend, modify or supplement any document in the Plan Supplement as provided by the Plan or in accordance with their terms, as applicable.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Plan Supplement can be viewed and obtained for a fee via PACER at [www.pacer.gov](http://www.pacer.gov) or (without charge) on the Debtors' restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap)

Dated: March 31, 2014  
New York, New York

**MORGAN, LEWIS & BOCKIUS LLP**

By: /s/ James L. Garrity, Jr.  
James L. Garrity, Jr.  
101 Park Avenue  
New York, New York 10178-0600  
Telephone: (212) 309-6000  
Facsimile: (212) 309-6001

*Counsel to Deutsche Bank National Trust  
Company and Deutsche Bank Trust Company  
Americas, as Trustee of Certain RMBS Trusts*

**ALSTON & BIRD LLP**

By: /s/ John C. Weitnauer  
John C. Weitnauer (*pro hac vice*)  
90 Park Avenue  
New York, NY 10016  
Telephone: (212) 210-9400  
Facsimile: (212) 210-9444

*Counsel to Wells Fargo Bank, N.A., as Trustee  
of Certain RMBS Trusts*

**DECHERT LLP**

By: /s/ Mauricio A. Espana  
Mauricio A. Espana  
James O. Moore  
1095 Avenue of the Americas  
New York, New York 10036-6797  
Telephone: (212) 698-3500  
Facsimile: (212) 698-3599

*Counsel to The Bank of New York Mellon Trust  
Company, N.A., as Trustee of Certain RMBS  
Trusts*

**MORGAN, LEWIS & BOCKIUS LLP**

By: /s/ Glenn S. Seigel  
Glenn E. Seigel  
101 Park Avenue  
New York, New York 10178-0600  
Telephone: (212) 309-6000  
Facsimile: (212) 309-6001

*Counsel to The Bank of New York Mellon and  
The Bank of New York Mellon Trust Company,  
N.A., as Trustee of Certain RMBS Trusts*

**SEWARD & KISSEL LLP**

By: /s/ Mark D. Kotwick

Mark D. Kotwick  
Arlene R. Alves  
One Battery Park Plaza  
New York, New York 10004  
Telephone: (212) 574-1200  
Facsimile: (212) 480-8421

*Counsel to U.S. Bank National Association,  
as Trustee of Certain RMBS Trusts*

**ALSTON BIRD LLP**

By: /s/ Adam Smith

Adam Smith  
Bank of America Plaza  
101 South Tryon Street, Suite 4000  
Charlotte, North Carolina 28280  
Telephone (704) 444 1000  
Facsimile: (704) 444 1000

*Counsel to Wilmington Trust Company and  
Wilmington Trust, National Association, as  
Trustee of Certain RMBS Trusts*

**ALLEN & OVERY**

By: /s/ John Kibler

John Kibler  
Jonathan Cho  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 610-6300  
Facsimile: (212) 610-6399  
*Counsel to HSBC Bank USA, National  
Association, as Trustee of Certain RMBS  
Trusts*

**HINCKLEY ALLEN & SNYDER LLP**

By: /s/ Jennifer Doran

Jennifer Doran  
28 State Street  
Boston, Massachusetts 02109  
Telephone: (617) 345 9000  
Facsimile: (617) 345 6020

*Counsel to Citibank, N.A. as Trustee of Certain  
RMBS Trusts*